# in-cosmetics<sup>®</sup>latin america

São Paulo • Expo Center Norte • 18-19 September 2019



# 2019 Post-Show Report



Organised by:



www.latinamerica.in-cosmetics.com

EXCITE



The 6<sup>th</sup> edition of in-cosmetics Latin America in São Paulo was the largest in history. With a total of 5,701 participants, the leading event in Latin America for personal care ingredients attracted a gualified audience seeking innovation, trends and updates.

Among them were R&D specialists and formulators from the likes of Procter & Gamble, Unilever, Natura, Johnson & Johnson, L'Occitane, L'Oréal, Avon, Belcorp, Lac, Mary Kay, Genomma Lab, to name but a few.

Several Indie Brands also visited the show this year. The event also attracted professionals from all over Brazil, with 26% of Brazilian visitors coming from outside of São Paulo. In addition, hundreds of professionals from Argentina, Chile, Uruguay, Colombia, Peru, Costa Rica, Ecuador also attended the show.

With 14% more stands this year and 90% of the world's top ten ingredient suppliers in attendance, the event consolidated its position as the major regional launch pad in the industry with an Innovation Zone 40% larger than in 2018.



The event also welcomed the Innovation Tour - a new experience at the show - led by our Technical Advisor Cleber Barros, who guided visitors around the many innovations on display across the hall.

Two other new experiences were introduced this year. These included the Green Trail, which guided visitors to exhibitors offering environmentally conscious ingredients, and the Indie Trail, which enabled indie brands to connect with exhibitors that provide ingredients for productions up to 100kg.

Last but not least, the extensive educational programme allowed visitors to enhance their knowledge and be inspired to develop their new creations.

in-cosmetics Latin America will be back at Expo Center Norte, in São Paulo, between September 16-17, 2020.

#### Visitors - Key Statistics

Unique visitors: 4,736 (+18% vs 2018)

Total (including revisits): 5,701 (+18% vs 2018)

• Day 1: 2,898

• Day 2: 2,803





**C** in-cosmetics Latin America makes a difference. It is part of a global platform that brings the main trends and launches to our region, helping us to develop more and more innovative products. André Matos, Researcher, O Boticário (visitor)





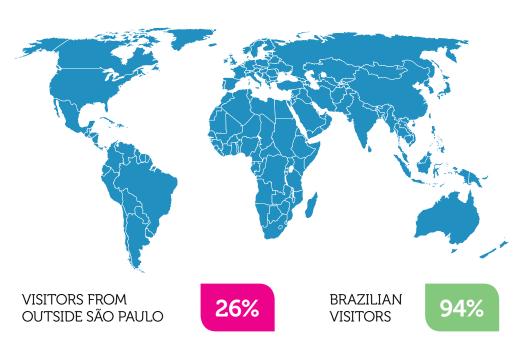
#### Visitor Profile - geographical breakdown

36

Top 6 LATAM Countries		
Countries	Visitors	
BRAZIL	4,418	
ARGENTINA	53	
COLOMBIA	51	
PERU	16	
ECUADOR	8	
CHILE	7	

Top 6 Brazilian states outside São Paulo		
State	Visitors	
PR - Paraná	170	
MG - Minas Gerais	155	
RJ - Rio de Janeiro	150	
GO - Goiás	84	
SC - Santa Catarina	80	
RS - Rio Grande Do Sul	55	

### COUNTRIES REPRESENTED



We hosted visitors from large companies and were surprised with the result. We are from Goiás and will return to São Paulo in 20 days to close deals, which was only possible because of the event. We have already secured our space for next year.

Guilherme Ferreira, Chief Sales Officer, Nanoceuticals. (exhibitor)

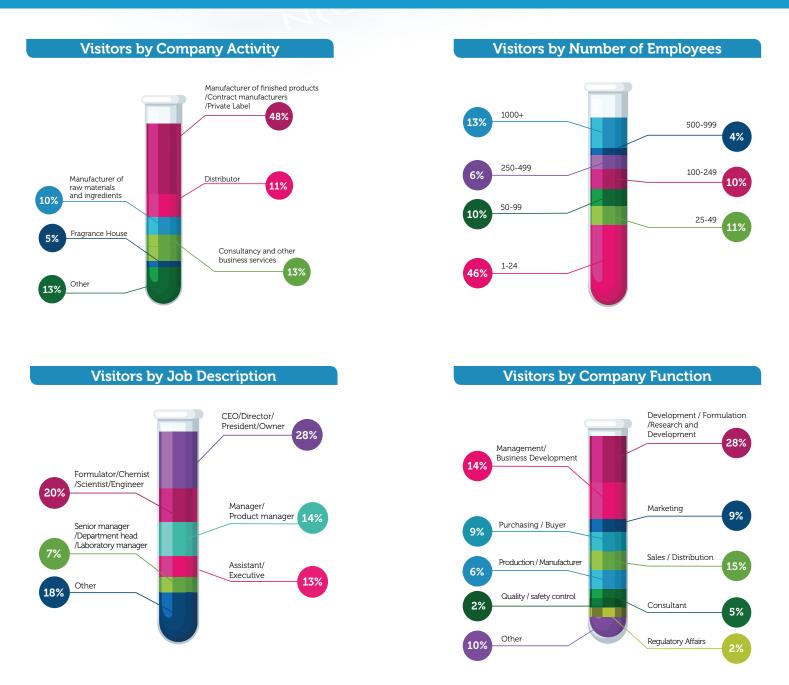
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We met new ingredient suppliers and also had the opportunity to see the ones we already work with. We found a lot of innovation and new ingredients, especially natural, organic and vegan actives, which are our main focus.

Luana Beaumord, Product Development, Simple Organic (visitor)



#### **Visitor Profile and Interests**



in-cosmetics Latin America is where we see the innovation happening in practice. We noticed a huge movement around creating innovations and bringing ingredients that meet what the consumer wants.
 Juliana Veloso, Mintel



#### **By Product Category Interest**

## By Product Category Interest (% visitantes que marcaram esse segmento)

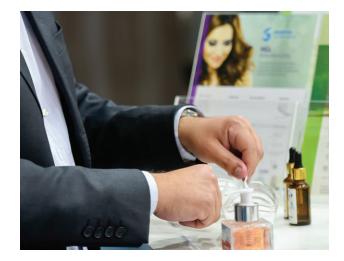
Fragrances59%Preservatives53%Conditioners52%Emulsifiers47%Rheological / Thickener Modifiers46%Silicones45%Softener / Oils / Fats43%Humidifier42%Solubilisers40%Antioxidants / Radical scavengers33%Anti-Inflammatory / Anti-Irritant / Soothing agents31%Waxes30%Botanical / Essential Oils / Plant Extracts28%UV filters28%Biological / Marine Extracts / Bio-fermentation26%Superfatting Agents25%Vitamins24%Opacifiers / Pearlescents23%Anti-Pollution22%Eco / Green22%Oul / Vaseline Jellies18%Acids / AHAs / BHAs16%Surfactants16%Antibacterial15%Hair Dyes / Pigments / Glitters13%Cooling & Heating Agents13%Cooling & Heating Agents13%Cooling & Heating Agents9%Suspending Agents9%Suspending Agents9%Firming / Toning Agents9%Suspending Agents7%Anti-Dandruff7%Mittening / Bleaching Agent5%Anti-Dandruff7%Mittening / Bleaching Agent5%Anti-Dellutin3%Anti-Dellotin Ingredients2%Nail Polish Ingredients2%Nail Polish Ingredients2%Nail Polish Ingredients2%	(% visitantes que marcaram esse seg	mento)
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Rheological / Thickener Modifiers46%Silicones45%Softener / Oils / Fats43%Humidifier42%Solubilisers40%Antioxidants / Radical scavengers33%Anti-Inflammatory / Anti-Irritant / Soothing agents31%Waxes30%Botanical / Essential Oils / Plant Extracts28%UV filters28%Biological / Marine Extracts / Bio-fermentation26%Superfatting Agents25%Vitamins24%Moisturizers24%Opacifiers / Pearlescents23%Anti-Pollution22%Oil / Vaseline Jellies18%Acids / AHAs / BHAs16%Surfactants16%Autiabacterial15%Hair Dyes / Pigments / Clitters13%Talcum / Clays13%Anti Aging / Anti Wrinkle11%Anti Acne11%Firming / Toning Agents9%Fillers, extenders, binders7%Mit-Dandruff7%Whitening / Bleaching Agent5%Toning Agents3%Anti-Cellulite / Slimming5%Toning Agents4%Styling Agents / Styling3%Aerosol / Propellant3%Taning Agents3%Taning Agents3%Taning Agents2%Ingredients for oral hygiene2%	Conditioners	52%
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Eco / Green22%Oil / Vaseline Jellies18%Acids / AHAs / BHAs16%Surfactants16%Antibacterial15%Hair Dyes / Pigments / Glitters15%Soap Bases / Synthetic Detergents14%Cooling & Heating Agents13%Talcum / Clays13%Anti Aging / Anti Wrinkle11%Anti Acne11%Exfoliating9%Firming / Toning Agents9%Suspending Agents9%Suspending Agents9%Fillers, extenders, binders7%Anti -Dandruff7%Whitening / Bleaching Agent5%Anti Cellulite / Slimming5%Toning Agents3%Aerosol / Propellant3%Tanning Agents3%Deodorants, antiperspirant2%Ingredients for oral hygiene2%	Opacifiers / Pearlescents	23%
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Surfactants16%Antibacterial15%Hair Dyes / Pigments / Glitters15%Soap Bases / Synthetic Detergents14%Cooling & Heating Agents13%Talcum / Clays13%Anti Aging / Anti Wrinkle11%Anti Acne11%Exfoliating9%Firming / Toning Agents9%Suspending Agents9%Suspending Agents9%Fillers, extenders, binders7%Anti-Dandruff7%Whitening / Bleaching Agent5%Anti Cellulite / Slimming5%Toning Agents3%Styling Agents / Styling3%Aerosol / Propellant3%Tanning Agents2%Nail Polish Ingredients2%Ingredients for oral hygiene2%	Oil / Vaseline Jellies	18%
Antibacterial15%Hair Dyes / Pigments / Glitters15%Soap Bases / Synthetic Detergents14%Cooling & Heating Agents13%Talcum / Clays13%Anti Aging / Anti Wrinkle11%Anti Acne11%Exfoliating9%Firming / Toning Agents9%Suspending Agents9%Enzymes / Enzyme Inhibitors8%Fillers, extenders, binders7%Anti -Dandruff7%Whitening / Bleaching Agent5%Anti Cellulite / Slimming5%Toning Agents / Styling Agents3%Styling Agents / Styling3%Deodorants, antiperspirant2%Nail Polish Ingredients2%Ingredients for oral hygiene2%	Acids / AHAs / BHAs	16%
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Nail Polish Ingredients2%Ingredients for oral hygiene2%		
Ingredients for oral hygiene 2%		
Solvents / Carners 1%		
	Solvents / Carriers	1%



66 in-cosmetics Latin America is the place to find lots of personal care ingredient suppliers, each bringing lots of innovation, secrets and stories that all contribute to our finished product positioning.

Brenda Ribeiro, Researcher, Boticário Group (visitor)

"

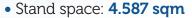


We didn't stop for a minute during the show. We love in-cosmetics Latin America because it provides us with a highly targeted audience of interest to our company. Marianna Cyrillo, Manager Marketing, Beraca (exhibitor)

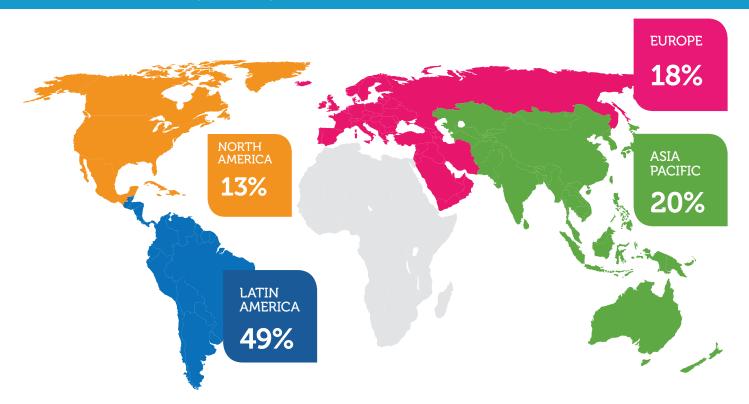
#### **Exhibitor Profile**

- Main stand holders: 134
- Sharing companies: 39
- Total: **173**

#### **Exhibitor Country of Origin**



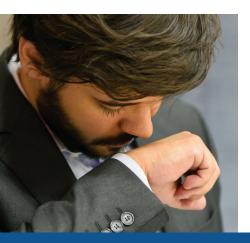
First time Exhibitors: 24



This is my first time at in-cosmetics Latin America and I found it very interesting. I met many new ingredient manufacturers. It really helps us to get up to date in terms of raw material, trends and new initiatives in the industry.

"

Ivan Alvarez, General Manager, Ivoo Cosmetics – Peru (visitor) in-cosmetics Latin America is critical to the industry. Every time we think about actives for cosmetics this is the first show that comes to mind. The show is no doubt a reference for personal care manufacturers in Brazil and throughout Latin America. Daniella Francischetti, Marketing Manager, Solabia Biotechnology (exhibitor)



TOP 10 Countries	Count
Brazil	80
United States	20
China	17
France	9
India	7
Germany	7
Spain	6
Korea	4
Switzerland	4
Japan	3
Italy	2



#### 2019 new activities and highlights



Launched this year, the Innovation Tour was a resounding success. It took over 60 pre-selected R&D professionals on a tour around the show, visiting about 10 ingredient suppliers' stands that brought truly innovative products to the event. These tours, guided by our Official Technical Advisor Cleber Barros, also provided more information as to why those products were innovative.

I had a great experience participating in the Innovation Tour, it gave me access to several innovations and interesting information. Yasmin Figueiredo, Formulation Analyst, Pierre

Fabre (visitor)

The Innovation Tour? Brought inspiration to my business Giselle Rodrigues Melo, Product Development, Magnificatt Cosmetics (visitor) 
 Trails

In order to help visitors navigate their way around the show and facilitate interaction with exhibitors that can provide products of interest, in-cosmetics Latin America launched two new trails this year. As such, the Green Trail and the Indie Trail gave visitors the opportunity to identify the right suppliers for their brand.

The Indie Trail helped us find the right suppliers for our needs. With the guide, we were able to go straight to indie-friendly stands offering the products we were looking for. I've visited in-cosmetics Latin America for many years now, and found the idea of this trail wonderful.

Raquel Goldman, R&D, Labot Green Cosmetics (visitor)

We have been part of the Indie trail this year, and we were happy to receive visits from indie brands. We realize that this an important phenomenon outside Brazil and it is now spreading to our market.

Andre Henriques, LATAM Account Manager, Givaudan (exhibitor)



#### 2019 new activities and highlights



The largest edition of in-cosmetics Latin America showcased a record number of brand-new ingredients this year. The Innovation Zone featured 38 products recently launched - some even at the show – with some of them displaying formulations ready to be tested and approved by visitors. Ashland was the area's main sponsor, and Cosmetics Design supported if as a media partner.



With a dedicated area in the Innovation Zone, leading market intelligence agency Mintel once again brought a sensory experience to the show. With three Live Demo sessions daily, they showcased some of the most important global trends in finished products, with a focus on how 'Beauty Mood Matters' and 'Natural Product Trends'.



With 4 sessions a day and topics like "Properties and Benefits of Emollients for the skin"; "Modern & alternative preservation in cosmetic formulations/products" and "Epigenetics as an ally in the treatment of ageing", among others, the demonstrations reinforced the importance of interactive activities available to visitors at the show. Gehaka supported the area by providing equipment.



One year on from its launch at in-cosmetics Latin America, the Spotlight On area continues to attract hundreds of visitors interested in discovering key trends in three of the most topical and popular segments in the region: Haircare, Skincare and Formulations. Chemyunion sponsored the area and SPC Magazine was the media partner.

/ This year I came across lots of innovations and launches at in-cosmetics Latin America. The educational sessions provided me with many insights that I will be able to use in my daily product development routine. Nathália Povoa, Marketing Analyst, Avon (visitor)



#### Trends, Updates, and Learning



Over two days, cosmetic manufacturers were able to enjoy a comprehensive educational programme available at the show's Marketing Trends, Technical Seminars, CASIC Regulatory Conference and in the popular Technical Workshop presented by ABIHPEC.

66 The event's format allows for a valuable exchange between visitors and suppliers. It is the place to find out about trends, new concepts and what is new on the market. This is the place to get up-to-date information on important issues such as the microbiome, natural ingredients and photo protection, which were all covered in the Marketing Trends theatre. So coming to this show is really important for our R&D community in the personal care industry.

Fabiana Munhoz, Advanced Search Manager, L'Oréal (visitor)

Attending the "Asian Beauty Now – Emerging trends and commercial opportunities" sessions at the Marketing Trends theatre was great and insightful. We hear about this in the market but the speaker explained it in detail and with examples new to me. I can now take the information about these trends back to my company, K-Beauty is an evident choice, I think it's part of evolution and of development. The time for K-Beauty is now!

Vitor Barbosa, Owner, Padrão Cosmetics (visitor)



#### Awards & Celebration

On September 18, 2019, once again, in-cosmetics Latin America provided the stage for three important awards for the beauty and personal care ingredients industry. During an evening filled with music, joy and inspiration, the event's participants had the opportunity to recognize and honour the winners of the ABIHPEC-ITEHPEC Innovation Awards, and the Innovation Zone Best Ingredient Awards as well as the Spotlight On Awards.

#### Check out the winners of each award:





